

# Microsoft Dynamics Client for Office

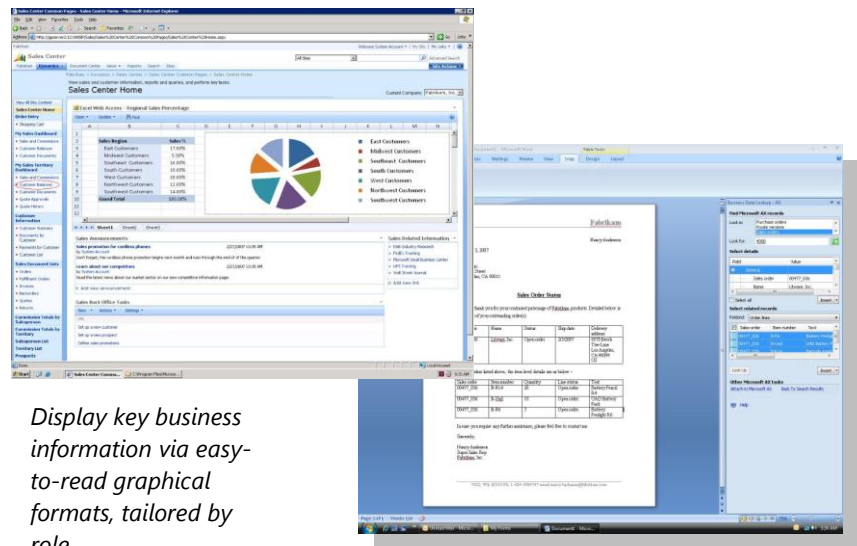
## Benefits:

- **Improved employee decision-making**  
Accelerate productivity across your business by providing employees with immediate access to business information.
- **Use familiar Microsoft Office system software**  
Applications run in Microsoft® Office Excel, Office Word or Office Outlook, where employees spend much of their time.
- **Standardize processes**  
Embed common tasks within Microsoft Office system applications, helping ensure business management processes are followed in a consistent manner.
- **Reduce burden on Finance and IT**  
As employees are answering their own questions, key Finance and IT staff have time to focus on more value-added activities.
- **Fits with your employee's tasks and needs**  
Workers are presented with information that is specific to their role, incorporating appropriate access privileges.
- **Meet specific business needs by extending your business management solution**  
Create powerful office business applications that combine information from multiple sources, such as business management solutions, email and SharePoint Server sites, and customize them to meet unique business needs.

## Microsoft Dynamics™ Client for Microsoft® Office and SharePoint® Server

Extend the power, insights and process control of the business management functionality in Microsoft Dynamics to all your employees, via the familiar user experience of the Microsoft Office system.

Microsoft Dynamics Client for Microsoft Office is a package of self service applications built around the Microsoft Office system. These applications combine role-based access to information and processes with the business insights and collaboration capabilities of Microsoft® Office SharePoint® Server 2007.



*Display key business information via easy-to-read graphical formats, tailored by role*

*Easily find and insert Microsoft Dynamics data into documents using the Business Data Lookup bar*

Customers and Microsoft partners can build their own business-specific integrations to their Microsoft Dynamics business management solutions using Microsoft Dynamics Snap or SharePoint Server 2007, and make these available to all their employees using the Microsoft Dynamics Client for Microsoft Office license.

Major components of Microsoft Dynamics Client for Microsoft Office:

- Microsoft Dynamics Portal functionality
- Microsoft Dynamics Snap
- Microsoft FRx WebPort and DrillDown Viewer
- Microsoft Office SharePoint Server 2007
- License to access Microsoft Dynamics using Microsoft Office system or SharePoint technology



### **Microsoft Dynamics Portal functionality**

Portals provide role-based access to information and processes from a Web browser. They integrate seamlessly with Microsoft Dynamics applications, and can be used by employees across the organization.

### **Microsoft Dynamics Snap**

Microsoft Dynamics Snap applications are built to plug into Microsoft Office system products such as Outlook, Excel and Word. They provide your people timely and accurate access to Microsoft Dynamics information without ever having to leave the Microsoft Office system applications with which they are familiar.

### **Microsoft FRx**

Microsoft FRx is an industry-leading, automated financial reporting and analysis application. Executives and managers across the organization can use it to make decisions based on the financial performance of the company.

### **Office SharePoint Server 2007**

Microsoft Office SharePoint Server 2007 is an integrated suite of server capabilities that can help improve organizational effectiveness by providing comprehensive content management, search, business process management, information-sharing capabilities, and business insights.

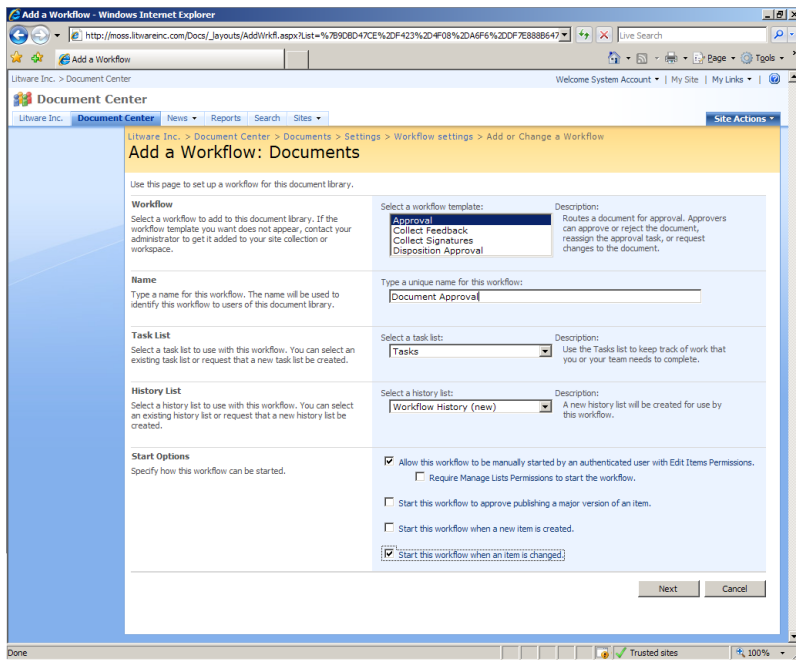
# Create Microsoft Office system-based business applications that are specific to the needs of your organization

In addition to the wide range of self service applications that are included with Microsoft Dynamics Client for Microsoft Office, the package also provides organizations with the opportunity to extend these applications, or create their own, based on the source code that is available for Microsoft Dynamics Snap applications, as well as the customization capabilities that are part of Office SharePoint Server 2007.

“Our customers are constantly asking us to deliver applications that are easy to use and fit with the productivity applications with which their employees are already familiar”

## Alan Kahn

Managing partner & Co-Chief Executive Officer  
InterDyn AKA  
Microsoft Gold Certified Business Solutions Partner



Office SharePoint Server 2007 can be used to create custom **workflows** that automatically control the movement of documents through an organization, for example determining the approval routing process.

## FEATURES

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**Direct access to the most relevant business information**

The Report Center within Office SharePoint Server 2007 gives employees role-tailored access to your most up-to-date business information. Executives can use the dashboard features of SharePoint Server 2007 to review KPI's based on real-time business management data, and drill into spreadsheets for more detailed business performance. Microsoft FRx WebPort and DrillDown Viewer give managers immediate access to financial data, such as budgets, for their department.

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**Extend business-critical processes in your business management solution to your whole organization.**

The workflow engine in Office SharePoint Server 2007 can be connected with your business management solution to create tasks for your employees, such as document approval, and can send out forms or documents automatically based on the completion of pre-defined steps. This can help avoid delays in waiting for people to complete these steps manually. Pre-defined workflows for activities such as timecard entry and expense report approval can improve efficiency for routine processes.

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**Use the software your workforce is familiar with, to help minimize their time to productivity**

Microsoft Dynamics Snap applications are built to plug into Microsoft Office system products such as Microsoft Office Outlook, Microsoft Office Excel and Microsoft Office Word, which are often where your employees may spend much of their time.

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**Search across all of your business data, regardless of how it was generated**

By using the search capabilities of Office SharePoint Server 2007, your employees have a unified view of all information on customers, vendors, or internal processes, whether it is stored within their business management solution (e.g. invoices), or generated by Microsoft Office system applications.

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**Security enhanced, role-tailored access to information**

Whether accessing information via web-based portals or via Microsoft Office system-based applications, employees see only what is relevant to their role, tailored to the tasks they have to accomplish. Set access privileges to help ensure the right information is available to the right individuals.

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**Build extensions to Microsoft Dynamics to better suit your industry or business needs**

Office SharePoint Server 2007 provides a platform on which you can build team sites or workflows to suit the specific needs of your business. Technical pre-release versions of all Microsoft Dynamics Snap applications are available for download and can be customized or extended by partners and customers to meet their unique requirements.

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For more information about Microsoft Dynamics Client for Microsoft Office, visit: [www.microsoft.com/dynamics](http://www.microsoft.com/dynamics)

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